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ibotech 艾伯科技

IBO TECHNOLOGY COMPANY LIMITED

艾伯科技股份有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2708)

**SUPPLEMENTAL AGREEMENT TO PLACING OF
NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



Yuet Sheung International Securities Limited

SUPPLEMENTAL AGREEMENT TO THE PLACING AGREEMENT

Reference is made to the announcement of the Company dated 12 September 2023 (the “**Announcement**”) in relation to the placing of new Shares under General Mandate pursuant to the Placing Agreement entered into between the Company and the Placing Agent. Capitalised terms used herein shall have the same respective meanings as those defined in the Announcement unless otherwise defined.

As more time is needed to fulfill the Conditions, on 26 September 2023 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”), pursuant to which the deadline of the completion of the Placing Agreement was extended to no later than 20 October 2023, or such other date as may be agreed in writing between the Placing Agent and the Company.

Save as amended by the Supplemental Agreement, all other terms and conditions of the Placing Agreement remain unchanged and valid.

As completion of the Placing is subject to the satisfaction of conditions precedent and/or other terms and conditions under the Placing Agreement, it may or may not materialise as contemplated or at all. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
IBO Technology Company Limited
Lai Tse Ming
Chairman

Hong Kong, 26 September 2023

As at the date of this announcement, the executive Directors are Mr. Lai Tse Ming, Mr. Gao Weilong, Mr. Liang Jun, Mr. Li Yang and Mr. Zhang Yaoliang; and the independent non-executive Directors are Dr. He Tianxiang, Mr. Hung Muk Ming and Mr. Jin Zi.