

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2020			
To : Hong Kong Exchanges a	nd Clea	ring Limited			
Name of Issuer Date Submitted  IBO Technology Company Limited  (incorporated in the Cayman Islands with limited liability)  01/12/2020					
Date Submitted	01/12/20				
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <b>2708</b>	Descrip	otion : Ordinary	/ Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	١ .	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	١ .				

2. Preference Shares				
Stock code : N/A	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share currency):	capital at the er	nd of the month	(State HK\$10	,000,000
II. Movements in Issue	ed Share Capital	I 		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	421,427,509	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	421,427,509	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde	r Snare Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
06/12/2017						
(Exercise price						
of HK\$1.612						
and granted on						
29/06/2018)						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)	-			-		
,						
2. Share						
Option Scheme						
adopted on						
06/12/2017						
(Exercise price						
of HK\$1.6,						
<del></del>						
granted on						
17/02/2019 and						
approved on the						
EGM held on						
17/05/2019)						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)				-	-	•

Particulars of share option scheme including EGM approval date	1	Movement durin	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		are monar
3. N/A	_					
	_					
	_					
	_					
	<del>-</del>					
	_					
(Note 1)	<del>-</del> 	<u> </u>				;
,		Total	A. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised do of options (State cur		nth from exercis	se 	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) \_\_\_\_( / / ) (dd/mm/yyyy)

Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal v) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ 					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	/	<b>(0.</b> II			
		Total B	•	ary shares) ice shares)	N/A N/A	=
			`	other class)	N/A	_
			`			_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of Converted Amount at close of the close of thereto amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (Due on 3 April 2022) HK\$ Nil Nil 4,400,000 7,040,000 7,040,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary** HK\$1.6 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds (Due on 10 July 2022) Nil Nil HK\$ 29,583,000 29,583,000 17,100,000 Stock code (if listed) Class of shares **Ordinary** issuable (Note 1) Subscription price HK\$1.73 EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / (dd/mm/yyyy) )

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	ouisianding	monun	monu	monu		
4. <b>N/A</b>						
Stock code (if listed)			<del></del> -			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares)	Nil	
				ce shares)	N/A	_
			(0	ther class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) (Ordinary shares) Total D. N/A (Preference shares) N/A

(Other class)

N/A

	her Movements	iii issueu Siid	аге Сарпаг				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency lssue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy) N/A N/A  Class of shares repurchased (Note 1)  6. Repurchase of shares factorized characteristics and content of the price		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sue and allotment								
EGM approval date: ( / / )  N/A N/A  Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  N/A N/A  Class of shares (dd/mm/yyyy)  EGM approval date: ( / / )  Cancellation date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	4.	Bonus issue		Issue and allotment	( / /	)		
issuable (Note 1)  5. Scrip dividend At price: State currency ————————————————————————————————————				EGM approval date:	( / /	)	N/A	N/A
Class of shares ——— repurchased (Note 1)  6. Repurchase of Cancellation date: ( / / ) shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	5.	Scrip dividend	At price :	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				N/A
repurchased (Note 1)  6. Repurchase of Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							_N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	6.				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

pe of Issue							pursuant thereto as at close of the month
			Class of shares redeemed (Note 1)				
edemption of hares			Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	_ <u>IN/A</u>
			Class of shares issuable (Note 1)				
onsideration sue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	_ <u>N/A</u>
			Class of shares issuable (Note 1)				
apital eorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	sue	sue At price :	apital	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / / (dd/mm/yyyy))  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / / / / / / / / / / / / / / / /	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  EQM approval date: ( / / )  EQM approval date: ( / / )  EQM approval date: ( / / )	issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / / )  Gapital organisation  EGM approval date: ( / / / )

		No. of new	No. of
		shares of	new
		issuer issued	shares of
		during the	issuer
		month pursuant	which may be issued
		thereto	pursuant
		uicicio	thereto as
			at close of
Type of Issue			the month
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	LGivi appioval date.	NI/A	N1/A
	(dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary		
	shares		
	(Preference shares	<i></i>	-
	(Other class		-
	`	·	<del>-</del>
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1		lil
Total increase / (decrease) in ordinary shares du	, ,	''	/A
	(2	<del>-</del> )	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N	/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N	/A
E):	nt figures under II above ("Mexamente	in leaved Cha	<u></u>
(These figures should be the same as the releval	in ligures under il above ( iviovements	iii issuea Sna	re
Capital").)			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remar	ks (if any):
	·
Submit	tted by: Pang Chun Yip
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.