

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		hnology Compar	ny Limited	
Date Submitted	01/08/20	119		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 2708	_Descrip	otion : Ordinary	Shares	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mont	th .	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : N/A	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)				
Balance at close of the mont	th .			

2. Preference Shares				
Stock code : N/A	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of th	ne month			_
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	-			
Balance at close of th	ne month			
Total authorised share currency):	e capital at the e	nd of the month	n (State HK\$10,	000,000
II. Movements in Issu	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of				

N/A

N/A

N/A

the month

400,000,000

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes	of the Issuer)			
Particulars of	-		•		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		/lovement duri	na the month		thereto	thereto as at close of
approval date —	IN .	novement dan	ing the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
06/12/2017						
(Exercise price						
of HK\$1.612						
and granted on						
29/06/2018)						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)						40,000,000
(14016-1)						
2. Share						
Option Scheme						
adopted on						
06/12/2017						
(Exercise price						
of HK\$1.6,						
granted on						
17/02/2019 and						
approved on the						
EGM held on						
17/05/2019)						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)		_				
3. N/A						
shares						
(Note 1)						-
(14016-1)		Tota	al A. (Ordina	rv charac)	Nil	
		1016			N/A	
			(Preference			
				her class)	N/A	
Total funds raised du		nth from exerc	ise	NI/A		
of options (State curr	ency)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as at Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /) (dd/mm/yyyy)

Description of warrants (Date of expiry - dd/mm/yyyy) 4. N/A	Currency of nominal) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_ 					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	•	ary shares)	N/A	_
			`	ice shares)	N/A	_
			()	other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of Converted Amount at close of the close of thereto amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (Due on 3 April 2022) HK\$ Nil Nil 14,000,000 22,400,000 22,400,000 Stock code (if listed) Class of shares Ordinary issuable (Note 1) HK\$1.6 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds (Due on 10 July 2022) N/A Nil Nil HK\$ 31,140,000 18,000,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary** Subscription price HK\$1.73 EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / (dd/mm/yyyy))

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	ouisianuing	HIOHUI	HIOHUI	monu		
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_	, , ,		Total C. (Ordina	ary shares)	Nil	_
				ce shares)	N/A	_
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) (Ordinary shares) Total D. N/A (Preference shares) N/A

(Other class)

N/A

	her Movements	iii issueu Siid	аге Сарпаг				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	AL/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/Λ	N/A
			Class of shares			N/A	
Panurchaea of			repurchased (Note 1)	(/ /			
shares			(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
	Bonus issue Scrip dividend Repurchase of	Bonus issue Scrip dividend At price:	Bonus issue Scrip dividend At price: State currency—— Repurchase of	Bonus issue Class of shares issuable (Note 1)	Bonus issue Class of shares issuable (Note 1)	Bonus issue Class of shares issuable (Note 1)	Shares of issued during the month pursuant thereto

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(,	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital			Issue and allotment	(,	/ /)		
	reorganisation			date: (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				(dd/mm/yyyy)				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares		
	issuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordin		
	sha Preference sha)		_
	(Other cla	· /	_ _
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movemer	nts in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remar	ks (if any):
	·
Submit	tted by: Pang Chun Yip
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.