

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 14 December 2017 (the “Prospectus”) issued by IBO Technology Company Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered, sold, pledged, transferred or delivered in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, Innovax Securities, being the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date. However, there is no obligation on the Stabilising Manager to conduct any such stabilising action. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilisation action, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time, and is required to be brought to an end on Thursday, 18 January 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall. The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, 28 December 2017).



IBO TECHNOLOGY COMPANY LIMITED

艾伯科技股份有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	100,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares	:	90,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	10,000,000 Shares
Offer Price	:	HK\$1.5 per Offer Share, exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	2708

Sole Sponsor



Joint Global Coordinators and Joint Bookrunners



富強證券有限公司
FORTUNE (HK) SECURITIES LIMITED
(中國富強金融集團有限公司成員)
(Member of China Fortune Financial Group Limited)

Joint Lead Managers



富強證券有限公司
FORTUNE (HK) SECURITIES LIMITED
(中國富強金融集團有限公司成員)
(Member of China Fortune Financial Group Limited)

平安證券有限公司
Ping An Securities Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Global Offering

The Offer Price has been determined at HK\$1.5 per Offer Share (excluding the brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.5 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$111.0 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 4,125 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 148,600,000 Hong Kong Offer Shares, representing approximately 14.9 times of the total number of 10,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering and Over-allotment Option

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offering and the International Offering, and the final number of Offer Shares allocated to 214 places under the International Offering is 90,000,000 Shares, representing 90.0% of the total number of the Offer Shares available under the Global Offering. Applications for a total of 281,786,800 International Offer Shares have been received, representing approximately 3.1 times of the 90,000,000 International Offer Shares initially available for subscription under the International Offering.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators for themselves and on behalf of the International Underwriters, at any time from the Listing Date until Thursday, 18 January 2018, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 15,000,000 additional Shares, representing 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. As at the date of this announcement, there has been no over-allocation of Shares in the International Offering and therefore no stock borrowing arrangement has been made. As of the date of this announcement, the Over-allotment Option has not been exercised. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company's website at www.ibotech.hk and the Stock Exchange's website at www.hkexnews.hk.

Results of Allocations

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations (including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS or through the **White Form eIPO** service) and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at www.ibotech.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 27 December 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 27 December 2017 to 12:00 midnight on Tuesday, 2 January 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 27 December 2017 to Saturday, 30 December 2017; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 27 December 2017 to Friday, 29 December 2017 at all the receiving banks' designated branches and sub-branches.

The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, 27 December 2017 in The Standard (in English) and Hong Kong Economic Times (in Chinese) (the "**Newspapers**") and on the Company's website at www.ibotech.hk and the Stock Exchange's website at www.hkexnews.hk.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website www.eipo.com.hk and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or share certificate(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website www.eipo.com.hk and whose applications are wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their addresses specified in their Application Forms on or before Wednesday, 27 December 2017 by ordinary post and at their own risk.

For applicants using **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the addresses specified in their application instructions in the form of refund cheque(s) by ordinary post and at their own risk.

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant’s stock accounts or their CCASS Investor Participant’s stock accounts as stated in their applications on Wednesday, 27 December 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified in their Application Forms on or before Wednesday, 27 December 2017 by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 27 December 2017.

Commencement of Dealings in the Shares

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 28 December 2017, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 28 December 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 28 December 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 2708.

OFFER PRICE

The Offer Price has been determined at HK\$1.5 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.5 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$111.0 million. The Group intends to apply the net proceeds from the Global Offering as follows:

- (1) approximately 54.3% of the net proceeds from the Global Offering or HK\$60.3 million, will be used for actively expanding our businesses through extending the application of our technologies into different sectors of the “Smart City” market. As at the Latest Practicable Date, we expected to invest not less than HK\$55.0 million on the on-going “Smart City” projects in our backlog. The remaining net proceeds from the Global Offering can strengthen our Group’s available financial resources and provide flexibility to us to undertake more large-scaled “Smart City” projects where the appropriate opportunity arises in the future;

- (2) approximately 19.4% of the net proceeds from the Global Offering, or HK\$21.5 million, for identifying beneficial strategic investment opportunities. We intend to selectively invest in or enter into strategic partnerships with other industry players (i) vertically up and down the IoT value chain; and/or (ii) horizontally in related industries to further broaden our collective expertise, resources and comprehensive servicing abilities. As at the Latest Practicable Date, we had not identified or committed to any acquisition target for the use of our net proceeds from the Global Offering;
- (3) approximately 16.3% of the net proceeds from the Global Offering, or HK\$18.1 million, for further enhancement of our R&D development capabilities, in technologies including but not limited to driver and vehicle identification, face detection and digital monitoring of gas cylinders, and improvement in the quality of our products and services. We also expect to recruit new personnel for our software and hardware R&D teams and to upgrade our R&D hardware equipment and software; and
- (4) approximately 10.0% of the net proceeds from the Global Offering, or HK\$11.1 million, for additional working capital and other general corporate purpose in order to improve the liquidity and gearing ratio of our Group.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 19 December 2017, a total of 4,125 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms; (ii) through giving **electronic application instructions** to HKSCC via CCASS; and (iii) to the **White Form eIPO** Service Provider through the **White Form eIPO** service) have been received pursuant to the Hong Kong Public Offering for a total of 148,600,000 Hong Kong Offer Shares, equivalent to approximately 14.9 times of the total number of 10,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 4,125 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** service at www.eipo.com.hk and by **electronic application instructions** given to HKSCC for a total of 148,600,000 Hong Kong Offer Shares, a total of 4,115 valid applications in respect of a total of 112,100,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.8 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 22.4 times of the 5,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 10 valid applications in respect of a total of 36,500,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.8 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 7.3 times of the 5,000,000 Hong Kong Offer Shares initially comprised in pool B).

No application has been rejected as invalid applications which are not completed in accordance with the instructions set out in the Application Forms. Six multiple applications or suspected multiple applications have been identified and rejected. No application has been

rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 5,000,000 Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus has been applied. The final number of Offer Shares available under the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offering and the International Offering, and the final number of Offer Shares allocated to 214 places under the International Offering is 90,000,000 Shares, representing 90.0% of the total number of the Offer Shares available under the Global Offering. Applications for a total of 281,786,800 International Offer Shares have been received, representing approximately 3.1 times of the 90,000,000 International Offer Shares initially available for subscription under the International Offering.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinator for themselves and on behalf of the International Underwriters, at any time from the Listing Date until Thursday, 18 January 2018, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 15,000,000 additional Shares, representing 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. As at the date of this announcement, there has been no over-allocation of Shares in the International Offering and therefore no stock borrowing arrangement has been made. As of the date of this announcement, the Over-allotment Option has not been exercised. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company’s website at www.ibotech.hk and the Stock Exchange’s website at www.hkexnews.hk.

The Directors confirm that (i) no Offer Shares under the International Offering have been allocated to applicants who are core connected persons (within the meaning of the Listing Rules) of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules, whether in their own name or through their nominees, and the International Offering is in compliance with the Placing Guidelines for Equity Securities set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”); (ii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering; (iii) none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliated companies or connected clients (as

defined in the Placing Guidelines) have taken up any Shares for their own benefit under the Global Offering; (iv) there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules; (v) the Company's public float percentage will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules; (vi) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (vii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

POOL A				APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT		
2,000	2,203	661 out of 2,203 to receive 2,000 Shares		30.00%
4,000	635	194 out of 635 to receive 2,000 Shares		15.28%
6,000	197	71 out of 197 to receive 2,000 Shares		12.01%
8,000	81	34 out of 81 to receive 2,000 Shares		10.49%
10,000	171	79 out of 171 to receive 2,000 Shares		9.24%
12,000	45	24 out of 45 to receive 2,000 Shares		8.89%
14,000	25	15 out of 25 to receive 2,000 Shares		8.57%
16,000	26	17 out of 26 to receive 2,000 Shares		8.17%
18,000	41	28 out of 41 to receive 2,000 Shares		7.59%
20,000	156	112 out of 156 to receive 2,000 Shares		7.18%
30,000	89	71 out of 89 to receive 2,000 Shares		5.32%
40,000	44	36 out of 44 to receive 2,000 Shares		4.09%
50,000	40	2,000 Shares		4.00%
60,000	45	2,000 Shares plus 3 out of 45 to receive additional 2,000 Shares		3.56%
70,000	42	2,000 Shares plus 9 out of 42 to receive additional 2,000 Shares		3.47%
80,000	27	2,000 Shares plus 10 out of 27 to receive additional 2,000 Shares		3.43%
90,000	8	2,000 Shares plus 4 out of 8 to receive additional 2,000 Shares		3.33%
100,000	122	2,000 Shares plus 67 out of 122 to receive additional 2,000 Shares		3.10%

POOL A

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
200,000	49	6,000 Shares	3.00%
300,000	21	8,000 Shares	2.67%
400,000	6	10,000 Shares	2.50%
500,000	7	12,000 Shares	2.40%
600,000	3	14,000 Shares	2.33%
700,000	1	16,000 Shares	2.29%
800,000	4	18,000 Shares	2.25%
900,000	4	20,000 Shares	2.22%
1,000,000	7	22,000 Shares	2.20%
1,500,000	6	30,000 Shares	2.00%
2,000,000	6	38,000 Shares	1.90%
2,500,000	4	46,000 Shares	1.84%
	<u>4,115</u>		

POOL B

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
3,000,000	6	414,000 Shares	13.80%
3,500,000	1	482,000 Shares	13.77%
5,000,000	3	678,000 Shares	13.56%
	<u>10</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 10,000,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The final number of Offer Shares comprised in the International Offering is 90,000,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations (including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS or through the **White Form eIPO** service) and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at www.ibotech.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 27 December 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 27 December 2017 to 12:00 midnight on Tuesday, 2 January 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 27 December 2017 to Saturday, 30 December 2017; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 27 December 2017 to Friday, 29 December 2017 at all the receiving banks' designated branches and sub-branches as set out below.

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A Des Voeux Road Central Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion 38-40A Yee Wo Street Causeway Bay
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617-623 Nathan Road Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza 298 Sha Tsui Road Tsuen Wan
	Tseung Kwan O Branch	Shop G37-40, G/F Hau Tak Shopping Centre East Wing, Hau Tak Estate Tseung Kwan O

The final Offer Price, level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, 27 December 2017 in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at www.ibotech.hk and the Stock Exchange's website at www.hkexnews.hk.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A5556484	2000						
A8953581	2000						
B0435215	2000						
C4140417	2000						
C4765611	2000						
C5395966	2000						
C5620552	2000						
D0232905	2000						
D0391353	2000						
E5931960	2000						
E6905106	2000						
E9101865	2000						
E9799307	2000						
G0016348	2000						
G0667292	2000						
G0948690	2000						
G1355995	2000						
G255794A	2000						
G3585696	2000						
G4509543	2000						
K6298516	2000						
K6336221	2000						
P5739881	2000						
Y0324327	2000						
Z7305797	2000						
Z9380869	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A3596403	2000						
A3693832	414000						
A6571754	2000						
D1330943	2000						
D2727138	2000						
D4735944	2000						
D4899637	2000						
D5918171	2000						
G6311643	2000						
G6562298	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002732	4000	104061220	2000	262065007	2000	312216555	2000
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Z3258166	6000						
Z3330258	2000						
Z343875A	2000						
Z347246A	2000						
Z3721575	2000						
Z3774644	2000						
Z410037	2000						
Z4224834	30000						
Z4367554	2000						
Z4721129	2000						
Z524085A	2000						
Z5280215	6000						
Z6234683	4000						
Z6493891	2000						
Z6591478	2000						
Z7026707	22000						
Z7255668	414000						
Z7269952	2000						
Z7274026	2000						
Z7434120	2000						
Z7450037	2000						
Z763264A	6000						
Z7664975	2000						
Z782901A	2000						
Z7883596	2000						
Z815864A	2000						
Z8622435	2000						
Z9132326	2000						
Z914734A	4000						
Z9248499	2000						
Z9721291	2000						

DESPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms or through the White Form eIPO Service

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website [**www.eipo.com.hk**](http://www.eipo.com.hk) and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017, or such other date as notified by the Company in the Newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other persons to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorised representatives, each bearing a letter of authorisation from the corporation stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or share certificate(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post and at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website [**www.eipo.com.hk**](http://www.eipo.com.hk) and whose applications are wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to the addresses specified in their Application Forms on or before Wednesday, 27 December 2017, by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the addresses specified in their application instructions in the form of refund cheque(s) by ordinary post and at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant's stock accounts as stated in their applications on Wednesday, 27 December 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 27 December 2017, or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other persons to collect for them. Corporate applicants which are eligible for personal collection must attend through their authorised representatives, each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified in their Application Forms on or before Wednesday, 27 December 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 27 December 2017. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 27 December 2017, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 27 December 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank accounts.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Thursday, 28 December 2017 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, 28 December 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 28 December 2017. The Shares will be traded in board lots of 2,000 Shares and the stock code of the Company is 2708.

By Order of the Board
IBO Technology Company Limited
Lai Tse Ming
Chairman

Hong Kong, 27 December 2017

As of the date of this announcement, the Board comprises Mr. Lai Tse Ming as chairman and executive Director; Mr. Gao Weilong, Mr. Teng Feng, Mr. Yu Kin Keung and Mr. Lyu Huiheng as executive Directors; and Dr. He Tianxiang, Dr. Wong Kwok Yan and Mr. Hung Muk Ming as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).